## Form **990-EZ**

# Short Form Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

OMB No. 1545-0047

Open to Public Inspection

Department of the Treasury Internal Revenue Service

▶ Do not enter social security numbers on this form, as it may be made public.
 ▶ Go to www.irs.gov/Form990EZ for instructions and the latest information.

A	For the	e 2021 calend	dar year, or tax year beginning $07/01/21$ , and ending $06/30/22$		UV
В		applicable:		Employ	ver identification number
	Address	change			
П	Name ch	ange	GOLDEN ROTARY FOUNDATION	84-	1479121
	Initial retu	urn	Number and street (or P.O. box if mail is not delivered to street address)  Room/suite	Telepho	one number
	Final retu	urn/terminated	PO BOX 18024	303	985-0004
	Amended	d return	City or town, state or province, country, and ZIP or foreign postal code	Group	Exemption
		on pending	GOLDEN CO 80402	Numbe	er 🕨
G		•		<b>▶</b> if	the organization is <b>not</b>
I				d to attac	ch Schedule B
<u>J</u>	Tax-exe	empt status (c	heck only one) — X 501(c)(3) 501(c) ( ) ◀ (insert no.) 4947(a)(1) or 527 (Form	990).	
		of organization			
			d 7b to line 9 to determine gross receipts. If gross receipts are \$200,000 or more, or if total assets		
			\$500,000 or more, file Form 990 instead of Form 990-EZ		61,962
F	Part I		ue, Expenses, and Changes in Net Assets or Fund Balances (see the instruction		·
	Ι.		if the organization used Schedule O to respond to any question in this Part I		X 10.101
	1	Contributions,	gifts, grants, and similar amounts received	1	49,181
	2		vice revenue including government fees and contracts	2	
	3		dues and assessments	3	F 0F0
	4 -		income	4	5,858
	5a		nt from sale of assets other than inventory 5a	-	
	b	Less: cost o	r other basis and sales expenses 5b	۱	
	C		from sale of assets other than inventory (subtract line 5b from line 5a)  I fundraising events:	5c	
	6	Ū			
4	a	Gross incom			
Revenue		\$15,000)	he from fundraising events (not including \$ of contributions	-	
eve	0				
ď			sing events reported on line 1) (attach Schedule G if the gross income and contributions exceeds \$15,000)  6b 6,923		
	C		expenses from gaming and fundraising events  6c  14,404	<u>-                                    </u>	
	d		or (loss) from gaming and fundraising events (add lines 6a and 6b and subtract	-	
	"			6d	-7,481
	7a	Gross sales	of inventory, less returns and allowances 7a		.,
	b		f goods sold 7b		
	C	Gross profit	or (loss) from sales of inventory (subtract line 7b from line 7a)	7c	
	8		ue (describe in Schedule O)	8	
	9	Total reven	<b>ue.</b> Add lines 1, 2, 3, 4, 5c, 6d, 7c, and 8	9	47,558
	10		similar amounts paid (list in Schedule O)	10	76,292
	11		d to or for members	11	
s	12	Salaries, oth	ner compensation, and employee benefits	12	
Expenses	13	Professional	fees and other payments to independent contractors	13	
be.	14	Occupancy,	rent, utilities, and maintenance	14	
ũ	15	Printing, pub	olications, postage, and shipping	15	
	16	Other expen	ses (describe in Schedule O)	16	30,894
	17	Total exper	nses. Add lines 10 through 16	17	107,186
'n	18	Excess or (d	deficit) for the year (subtract line 17 from line 9)	18	-59,628
Net Assets	19		or fund balances at beginning of year (from line 27, column (A)) (must agree with		
As			figure reported on prior year's return)	19	190,082
Net	20		es in net assets or fund balances (explain in Schedule O)	20	400 4
_	21	Net assets of	or fund balances at end of year. Combine lines 18 through 20	21	130,454

Part II	Balance Sheets (see the instructions for P	,	averation in this Dout			$\overline{\mathbf{x}}$
	Check if the organization used Schedule O to	o respond to any		ginning of year		(B) End of year
<b>22</b> Cash sa	avings, and investments			188,795	22	131,667
22 Cash, sa 23 Land and	avings, and investments			0	23	131,007
24 Other ac	cate (describe in Schodule O)			2,500	24	
25 Total as	sets (describe in Schedule O) sets		Otion	191,295	25	131,667
25 Total as	Sets		<del></del>	1,213		1,213
					26	
	ets or fund balances (line 27 of column (B) must agr			190,082	27	130,454
Part III	Statement of Program Service Accom	•		·		F
What is the	Check if the organization used Schedule O to organization's primary exempt purpose?	o respond to any	question in this Fait	···· · · · · · · · · · · · · · · · · ·	(Par	Expenses guired for section
					١ ١	(c)(3) and 501(c)(4)
SEE SCHE	organization's program service accomplishments for	and of its three la	racet program comisses			anizations; optional for
	by expenses. In a clear and concise manner, describ				ľ	• •
	efited, and other relevant information for each program	•	vided, the number of		othe	ers.)
·			GUDDODE OF			
	S TO THE ROTARY CLUB OF GOLDEN OF \$62,9					
	NITY SERVICE, HUNGER PROGRAMS, SCHOLARSE	IIPS AND STUDE	NT AWARDS FOR THE			
	TIT OF THE GOLDEN COMMUNITY.					CO 0C4
(Grants S	· · · · · · · · · · · · · · · · · · ·	foreign grants, che	ck here		28a	62,964
29	SCHEDULE O					
(Grants S	) If this amount includes	foreign grants, che	ck here	<b>&gt;</b>	29a	28,733
30 SEE S	SCHEDULE O					
(Grants 9	11 200	foreign grants, che	ck here	<b>&gt;</b> X	30a	12,373
31 Other pro	ogram services (describe in Schedule O)					
(Grants S					31a	2,000
32 Total pro	ogram service expenses (add lines 28a through 31a)	)		<b>&gt;</b>	32	106,070
Part IV	List of Officers, Directors, Trustees, and Key E	mployees (list eac	h one even if not compe	nsated - see the	e instruc	ctions for Part IV)
	Check if the organization used Schedule O to resp					
	(a) Name and title	(b) Average hours per week devoted to position	(c) Reportable compensation (Forms W-2/1099-MISC/ 1099-NEC) (if not paid, enter -0-)	(d) Health ber contributions to e benefit plans, deferred compe	employee and	(e) Estimated amount of other compensation
COLLEE	N JORGENSEN					
PRESID		1.00	0		0	0
	MCGUIGAN					, and the second
TREASU		1.00	0		0	0
TOM BA		1.00				•
	RESIDENT	0.25	0		0	0
	MAMALIS	0.23	0			0
		0.25			•	_
	ENT ELECT	0.25	0		0	0
JOAN C					_	
DIRECT		0.25	0		0	0
	SCHURMANN		_		_	_
DIRECT	OR	0.25	0		0	0
LINDA	DIEDERICHSEN					
DIRECT	OR	0.25	0		0	0
		+				
DAA						Form <b>990-EZ</b> (2021)

Pa	Other Information (Note the Schedule A and personal benefit contract statement requirements in the instructions for Part V.) Check if the organization used Schedule O to respond to any question in this Part V.			П
	, <u> </u>		Yes	No
33	Did the organization engage in any significant activity not previously reported to the IRS? If "Yes," provide a			v
24	detailed description of each activity in Schedule O	33		X
34	Were any significant changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the amended documents if they reflect a change to the organization's name. Otherwise, explain the	<b>\</b> /		
	change on Schedule O. See instructions	34		х
35a	Did the organization have unrelated business gross income of \$1,000 or more during the year from business	J		
	activities (such as those reported on lines 2, 6a, and 7a, among others)?	35a		X
b	If "Yes" to line 35a, has the organization filed a Form 990-T for the year? If "No," provide an explanation in Schedule O	35b		
С	Was the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization subject to section 6033(e) notice,			
	reporting, and proxy tax requirements during the year? If "Yes," complete Schedule C, Part III	35c		Х
36	Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets			37
07-	during the year? If "Yes," complete applicable parts of Schedule N	36		X
37a	Enter amount of political expenditures, direct or indirect, as described in the instructions    37a	27h		х
ь 38а	Did the organization file <b>Form 1120-POL</b> for this year?  Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee; <b>or</b> were	37b		
Jua	any such loans made in a prior year and still outstanding at the end of the tax year covered by this return?	38a		х
b	If "Yes," complete Schedule L, Part II, and enter the total amount involved [38b]	Jour		
39	Section 501(c)(7) organizations. Enter:			
а	Initiation fees and capital contributions included on line 9 39a			
b	Gross receipts, included on line 9, for public use of club facilities 39b			
40a	Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under:			
	section 4911 ▶; section 4912 ▶; section 4955 ▶			
b	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in any section 4958			
	excess benefit transaction during the year, or did it engage in an excess benefit transaction in a prior year			37
	that has not been reported on any of its prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	40b		X
С	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Enter amount of tax imposed			
	on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958			
d	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Enter amount of tax on line			
u	40c reimbursed by the organization			
е	All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter			
	transaction? If "Yes," complete Form 8886-T	40e		X
41	List the states with which a copy of this return is filed ▶ NONE			
42a	The organization's books are in care of ▶ MIKE BESTOR Telephone no. ▶ 303	-98	5-0	004
	1041 N FORD ST			
	Located at ▶ GOLDEN CO ZIP + 4 ▶ 804	103		
b	At any time during the calendar year, did the organization have an interest in or a signature or other authority over		Yes	No
	a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	42b		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and			
	Financial Accounts (FBAR).			
С	At any time during the calendar year, did the organization maintain an office outside the United States?	42c		X
	If "Yes," enter the name of the foreign country ▶			_
43	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 — Check here			<b>&gt;</b>
	and enter the amount of tax-exempt interest received or accrued during the tax year <b>43</b>			
			Yes	No
44a	Did the organization maintain any donor advised funds during the year? If "Yes," Form 990 must be	44-		v
<b>L</b>	completed instead of Form 990-EZ	44a		X
b	Did the organization operate one or more hospital facilities during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ	44b		х
С	Did the organization receive any payments for indoor tanning services during the year?	44c		X
d	If "Yes" to line 44c, has the organization filed a Form 720 to report these payments? If "No," provide an	770		
-	explanation in Schedule O	44d		
45a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	45a		х
b	Did the organization receive any payment from or engage in any transaction with a controlled entity within the			
	meaning of section 512(b)(13)? If "Yes," Form 990 and Schedule R may need to be completed instead of			
	Form 990-EZ. See instructions	45b		X

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								Yes	No
		organization engage, directly or indirectly, in political idates for public office? If "Yes," complete Schedule 0					46		x
Part		Section 501(c)(3) Organizations Only	5, Part I				40		
ı uı ı	•	All section 501(c)(3) organizations must answ	ver questions 47-	-49b and 52, and coi	mplete the table	s for lines			
		50 and 51.	cha	ction		On	1/		
		Check if the organization used Schedule O to	respond to any	question in this Part	VI				Щ.
<b>47</b> D	oid the	organization engage in lobbying activities or have a s	section 501(h) elec	tion in effect during the	tax			Yes	No
		"Yes," complete Schedule C, Part II					47		X
		organization a school as described in section 170(b)(1					48		Х
		organization make any transfers to an exempt non-c		rganization?			49a		Х
		was the related organization a section 527 organiza					49b		
		te this table for the organization's five highest compe ees) who each received more than \$100,000 of comp		,		-			
	проу	ees) who each received more than \$100,000 or comp	(b) Average	(c) Reportable	(d) Health bene	ofite			
		(a) Name and title of each employee	hours per week devoted to position	compensation	contributions to en benefit plans, a deferred compen	nployee of	Estimated ther com		
NON	E								
						-+			
						-			
		under of other completes and over \$400,000							
<b>51</b> C	Comple	umber of other employees paid over \$100,000			received more that	an			
		(a) Name and business address of each independent con	tractor	<b>(b)</b> Тур	e of service	(c)	Compe	nsation	1
NONE	S								
						+			
						+			
		umber of other independent contractors each receivin	• , , ,	•					
		organization complete Schedule A? <b>Note:</b> All section ted Schedule A	( / ( )			▶ [	X Yes		No
		s of perjury, I declare that I have examined this return, included complete. Declaration of preparer (other than officer) is b				/ knowledge a	and belie	f, it is	
Cia									
Sign 		Signature of officer  MIKE BESTOR		TREASURE	ate PD				
Here		Type or print name and title		INDAMIN	31.C				
	F	· · · · · · · · · · · · · · · · · · ·	parer's signature		Date		., PTIN		
Paid		PAROT. A METER COA	OOT. A METER O	Dλ		Check X	if DOOS	0296	4
Prepai	🗀	CAROL A MEIER, CPA  CAI Firm's name	ROL A MEIER, C	rn	Firm's		7-55		
Use O	\_  -		TE 106						<del></del>
			80033-281	0	Phone	no. 303	-422	<u>-71</u>	39
May th	e IRS	discuss this return with the preparer shown above? S	See instructions			<b>&gt;</b>	X Ye	es	No

#### SCHEDULE A

(Form 990)

Department of the Treasury Internal Revenue Service

### **Public Charity Status and Public Support**

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

▶ Attach to Form 990 or Form 990-EZ.

▶ Go to www.irs.gov/Form990 for instructions and the latest information.

2021

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Employer identification number Name of the organization GOLDEN ROTARY FOUNDATION 84-1479121 Reason for Public Charity Status. (All organizations must complete this part.) See instructions. The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.) 1 A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i). 2 A school described in section 170(b)(1)(A)(ii). (Attach Schedule E (Form 990).) 3 A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). 4 A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state: An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II.) 6 A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). An organization that normally receives a substantial part of its support from a governmental unit or from the general public 7 described in section 170(b)(1)(A)(vi). (Complete Part II.) 8 A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.) 9 An agricultural research organization described in section 170(b)(1)(A)(ix) operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or 10 An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions, subject to certain exceptions; and (2) no more than 331/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Complete Part III.) 11 An organization organized and operated exclusively to test for public safety. See section 509(a)(4). An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box on lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g. Type I. A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. You must complete Part IV, Sections A and B. Type II. A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). You must complete Part IV, Sections A and C. Type III functionally integrated. A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). You must complete Part IV, Sections A, D, and E. Type III non-functionally integrated. A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). You must complete Part IV, Sections A and D, and Part V. Check this box if the organization received a written determination from the IRS that it is a Type I, Type III, Type III functionally integrated, or Type III non-functionally integrated supporting organization. Enter the number of supported organizations Provide the following information about the supported organization(s). (ii) EIN (iii) Type of organization (iv) Is the organization (v) Amount of monetary (vi) Amount of (i) Name of supported listed in your governing organization (described on lines 1-10 support (see other support (see document? above (see instructions)) instructions) instructions) Yes No (A) (B) (C) (D) (E)

Total

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Sec	tion A. Public Support						
Caler	ndar year (or fiscal year beginning in)	<b>(a)</b> 2017	<b>(b)</b> 2018	<b>(c)</b> 2019	(d) 2020	<b>(e)</b> 2021	(f) Total
1	Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")	Ins	spe	Ctio	n (	Job	У
2	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3	The value of services or facilities furnished by a governmental unit to the organization without charge						
4	Total. Add lines 1 through 3						
5	The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						
6	Public support. Subtract line 5 from line 4						
Sec	tion B. Total Support						
Caler	ndar year (or fiscal year beginning in)	<b>(a)</b> 2017	<b>(b)</b> 2018	(c) 2019	(d) 2020	<b>(e)</b> 2021	(f) Total
7	Amounts from line 4						
8	Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources						
9	Net income from unrelated business activities, whether or not the business is regularly carried on						
10	Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)						
11	Total support. Add lines 7 through 10						
12	Gross receipts from related activities, etc.	(see instructions)				12	
13	First 5 years. If the Form 990 is for the or	ganization's first, s	econd, third, fourt	h, or fifth tax year a	as a section 501(c	:)(3)	
	organization, check this box and stop here	e					▶
Sec	tion C. Computation of Public Su						
14	Public support percentage for 2021 (line 6	, column (f) divided	l by line 11, colum	nn (f))		14	%
15	Public support percentage from 2020 Sche	edule A, Part II, line	e 14 <sub></sub>			15	%
16a	33 1/3% support test—2021. If the organ	ization did not che	ck the box on line	13, and line 14 is 3	33 1/3% or more,	check this	
	box and stop here. The organization quali	fies as a publicly s	supported organiza	ation			
b	33 1/3% support test—2020. If the organ			nnization			. □
470	this box and <b>stop here.</b> The organization						
17a	<b>10%-facts-and-circumstances test—202</b> 10% or more, and if the organization mee						
	Part VI how the organization meets the fa						
	aranization		-	·			▶ □
b	10%-facts-and-circumstances test—202						
_	15 is 10% or more, and if the organization	-					
	in Part VI how the organization meets the			•	•	•	
	organization			,		•	▶□
18	Private foundation. If the organization did						································
	instructions						▶□

#### Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Sec	tion A. Public Support			•	•	,	
Cale	ndar year (or fiscal year beginning in)	<b>(a)</b> 2017	<b>(b)</b> 2018	<b>(c)</b> 2019	(d) 2020	<b>(e)</b> 2021	(f) Total
1	Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")	15,349	25,815	4,860	40,576	49,181	135,781
2	Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						<b>y</b>
3	Gross receipts from activities that are not an unrelated trade or business under section 513	34,803			27,830	6,923	69,556
4	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5	The value of services or facilities furnished by a governmental unit to the organization without charge						
6	Total. Add lines 1 through 5	50,152	25,815	4,860	68,406	56,104	205,337
7a	Amounts included on lines 1, 2, and 3 received from disqualified persons	12,075					12,075
b	Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
С	Add lines 7a and 7b	12,075					12,075
8	<b>Public support.</b> (Subtract line 7c from line 6.)						102.000
Sec	ction B. Total Support						193,262
	ndar year (or fiscal year beginning in)	(a) 2017	<b>(b)</b> 2018	<b>(c)</b> 2019	(d) 2020	<b>(e)</b> 2021	(f) Total
9	Amounts from line 6	50,152	25,815	4,860	68,406	56,104	205,337
10a	Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources	6,475	4,694	4,847	5,071	5,858	26,945
b	Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
С	Add lines 10a and 10b	6,475	4,694	4,847	5,071	5,858	26,945
11	Net income from unrelated business activities not included on line 10b, whether or not the business is regularly carried on						
12	Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)						
13	Total support. (Add lines 9, 10c, 11,	56,627	30,509	0 707	73,477	61 062	232,282
14	and 12.)  First 5 years. If the Form 990 is for the o			9,707		61,962	232,202
	organization, check this box and <b>stop her</b>						▶ □
Sec	ction C. Computation of Public So						
15	Public support percentage for 2021 (line 8			nn (f))		15	83.20 %
<u>16</u>	Public support percentage from 2020 Scho						81.61 %
Sec	ction D. Computation of Investme						
17	Investment income percentage for 2021 (I	line 10c, column (f),	, divided by line 13	3, column (f))		17	12%
18	Investment income percentage from 2020 S	Schedule A, Part III	, line 17			18	10 %
19a	33 1/3% support tests—2021. If the orga 17 is not more than 33 1/3%, check this be						<b>▶</b> X
b	33 1/3% support tests—2020. If the orga		=				·········· - <u>-</u>
	line 18 is not more than 33 1/3%, check th						▶ □
20	Private foundation. If the organization did		_			-	_

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#### Part IV **Supporting Organizations**

(Complete only if you checked a box in line 12 on Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

#### Section A. All Supporting Organizations

- 1 Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.
- 2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2).
- Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer 3a lines 3b and 3c below.
- Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and b satisfied the public support tests under section 509(a)(2)? If "Yes," describe in Part VI when and how the organization made the determination.
- Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) C purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use.
- Was any supported organization not organized in the United States ("foreign supported organization")? If "Yes," and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.
- Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign b supported organization? If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.
- Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B)
- 5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).
- Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?
- Substitutions only. Was the substitution the result of an event beyond the organization's control? С
- Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI.
- Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990).
- 8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7? If "Yes," complete Part I of Schedule L (Form 990).
- Was the organization controlled directly or indirectly at any time during the tax year by one or more 9a disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in Part VI.
- Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes," provide detail in Part VI.
- Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI.
- Was the organization subject to the excess business holdings rules of section 4943 because of section 10a 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer line 10b below.
  - Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)

М			Yes	No
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		3b		
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		4b		
		4c		
		5a		
		5b		
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		10a		
		10b		
Sc	he	dule A	(Form 9	90) 2021
			•	•

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GOLDEN ROTARY FOUNDATION

<u>Par</u>	t IV Supporting Organizations (continued)			
			Yes	No
11	Has the organization accepted a gift or contribution from any of the following persons?			
а	A person who directly or indirectly controls, either alone or together with persons described on lines 11b and			
	11c below, the governing body of a supported organization?	11a		
b	A family member of a person described on line 11a above?	11b		
С	A 35% controlled entity of a person described on line 11a or 11b above? If "Yes" to line 11a, 11b, or 11c,			
	provide detail in Part VI.	11c	/	
Secti	on B. Type I Supporting Organizations			
			Yes	No
1	Did the governing body, members of the governing body, officers acting in their official capacity, or membership of one or			
	more supported organizations have the power to regularly appoint or elect at least a majority of the organization's officers,			
	directors, or trustees at all times during the tax year? If "No," describe in Part VI how the supported organization(s)			
	effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported			
	organization, describe how the powers to appoint and/or remove officers, directors, or trustees were allocated among the			
	supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.	1		
2	Did the organization operate for the benefit of any supported organization other than the supported			
	organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in Part			
	VI how providing such benefit carried out the purposes of the supported organization(s) that operated,			
	supervised, or controlled the supporting organization.	2		
Secti	on C. Type II Supporting Organizations			
			Yes	No
1	Were a majority of the organization's directors or trustees during the tax year also a majority of the directors			
	or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control			
	or management of the supporting organization was vested in the same persons that controlled or managed			
	the supported organization(s).	1		
Secti	on D. All Type III Supporting Organizations			
			Yes	No
1	Did the organization provide to each of its supported organizations, by the last day of the fifth month of the			
	organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax			
	year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the			
	organization's governing documents in effect on the date of notification, to the extent not previously provided?	1		
2	Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported			
	organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how			
	the organization maintained a close and continuous working relationship with the supported organization(s).	2		
3	By reason of the relationship described on line 2, above, did the organization's supported organizations have			
	a significant voice in the organization's investment policies and in directing the use of the organization's			
	income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's			
	supported organizations played in this regard.	3		
Secti	on E. Type III Functionally Integrated Supporting Organizations			
1	Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions)			
а	The organization satisfied the Activities Test. Complete line 2 below.			
b	The organization is the parent of each of its supported organizations. Complete line 3 below.			
С	The organization supported a governmental entity. Describe in Part VI how you supported a governmental entity (see instru	ctions)	l <u>.                                    </u>	
2	Activities Test. Answer lines 2a and 2b below.		Yes	No
а	Did substantially all of the organization's activities during the tax year directly further the exempt purposes of			
	the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify			
	those supported organizations and explain how these activities directly furthered their exempt purposes,			
	how the organization was responsive to those supported organizations, and how the organization determined			
	that these activities constituted substantially all of its activities.	2a		
b	Did the activities described on line 2a, above, constitute activities that, but for the organization's			
	involvement, one or more of the organization's supported organization(s) would have been engaged in? If			
	"Yes," explain in Part VI the reasons for the organization's position that its supported organization(s) would			
	have engaged in these activities but for the organization's involvement.	2b		
3	Parent of Supported Organizations. Answer lines 3a and 3b below.			
а	Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or			
	trustees of each of the supported organizations? If "Yes" or "No," provide details in Part VI.	3a		
b	Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each			
	of its supported organizations? If "Yes," describe in Part VI the role played by the organization in this regard.	3b		

Schedu	lle A (Form 990) 2021 GOLDEN ROTARY FOUNDATION		84-1479	121 Page 6			
Par	t V Type III Non-Functionally Integrated 509(a)(3) Supporting Orga	aniza	itions				
1	Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov	/. 20,	1970 (explain in Part VI). S	See			
	instructions. All other Type III non-functionally integrated supporting organizations must	t comp	olete Sections A through E				
Sect	Section A – Adjusted Net Income  (A) Prior Year  (b) Current Year (optional)						
1	Net short-term capital gain	1		h.			
2	Recoveries of prior-year distributions	2		UV			
3	Other gross income (see instructions)	3					
4	Add lines 1 through 3.	4					
5	Depreciation and depletion	5					
6	Portion of operating expenses paid or incurred for production or collection						
	of gross income or for management, conservation, or maintenance of						
	property held for production of income (see instructions)	6					
7	Other expenses (see instructions)	7					
8	Adjusted Net Income (subtract lines 5, 6, and 7 from line 4)	8					
Sect	ion B – Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)			
1	Aggregate fair market value of all non-exempt-use assets (see						
	instructions for short tax year or assets held for part of year):						
a	Average monthly value of securities	1a					
b	Average monthly cash balances	1b					
	Fair market value of other non-exempt-use assets	1c					
	Total (add lines 1a, 1b, and 1c)	1d					
e	Discount claimed for blockage or other factors						
	(explain in detail in Part VI):						
2	Acquisition indebtedness applicable to non-exempt-use assets	2					
3	Subtract line 2 from line 1d.	3					
4	Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount,						
	see instructions).	4					
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5					
6	Multiply line 5 by 0.035.	6					
7	Recoveries of prior-year distributions	7					
8	Minimum Asset Amount (add line 7 to line 6)	8					
Sect	ion C – Distributable Amount			Current Year			
1	Adjusted net income for prior year (from Section A, line 8, column A)	1					
2	Enter 0.85 of line 1.	2					
3	Minimum asset amount for prior year (from Section B, line 8, column A)	3					
4	Enter greater of line 2 or line 3.	4					
5	Income tax imposed in prior year	5					
6	Distributable Amount. Subtract line 5 from line 4, unless subject to						
	emergency temporary reduction (see instructions).	6					
7	Check here if the current year is the organization's first as a non-functionally integrated	Type I	II supporting organization				

Schedule A (Form 990) 2021

(see instructions).

Page 7

Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations (continued)							
Section D – Distributions Current Y							
1	Amounts paid to supported organizations to accomplish exempt purpos	ses					
2	Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity						
3	Administrative expenses paid to accomplish exempt purposes of support	orted organizations					
4	Amounts paid to acquire exempt-use assets						
5	Qualified set-aside amounts (prior IRS approval required—provide deta	ails in Part VI)					
6	Other distributions (describe in Part VI). See instructions.						
7	Total annual distributions. Add lines 1 through 6.						
8	Distributions to attentive supported organizations to which the organizations	ation is responsive					
	(provide details in Part VI). See instructions.						
9	Distributable amount for 2021 from Section C, line 6						
10	Line 8 amount divided by line 9 amount						
Secti	on E – Distribution Allocations (see instructions)	(i) Excess Distributions	(ii) Underdistributions Pre-2021	(iii) Distributable Amount for 2021			
1	Distributable amount for 2021 from Section C, line 6						
2	Underdistributions, if any, for years prior to 2021						
	(reasonable cause required-explain in Part VI). See						
	instructions.						
3	Excess distributions carryover, if any, to 2021						
	From 2016						
	From 2017						
	From 2019						
	Total of lines 3a through 3e						
	Applied to underdistributions of prior years						
	Applied to 2021 distributable amount						
	Carryover from 2016 not applied (see instructions)						
i	Remainder. Subtract lines 3g, 3h, and 3i from line 3f.						
4	Distributions for 2021 from						
	Section D, line 7: \$						
а	Applied to underdistributions of prior years						
b	Applied to 2021 distributable amount						
С	Remainder. Subtract lines 4a and 4b from line 4.						
5	Remaining underdistributions for years prior to 2021, if						
	any. Subtract lines 3g and 4a from line 2. For result						
	greater than zero, explain in Part VI. See instructions.						
6	Remaining underdistributions for 2021 Subtract lines 3h						
	and 4b from line 1. For result greater than zero, explain in						
	Part VI. See instructions.						
7	Excess distributions carryover to 2022. Add lines 3j						
	and 4c.						
8	Breakdown of line 7:						
	Excess from 2017						
	Excess from 2018						
	Excess from 2019						
	Excess from 2020						
е	Excess from 2021						

Schedule A (Form 990) 2021

Part VI	III, line 12 B, lines 1 3a, and 3	2; Part IV, I and 2; Pa Bb; Part V,	Section A, art IV, Secti line 1; Part	lines 1, 2, 3l on C, line 1; V, Section	o, 3c, 4b, 4c Part IV, Se B, line 1e; P	t, 5a, 6, 9a, 9 ction D, lines art V, Sectio	9b, 9c, 11a, 1 <sup>.</sup> s 2 and 3; Par	S, and 8; and Pa	
	PU		C	INS	pe	CII	<u>on</u>	<u>C</u> 0	Oy
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# Schedule B (Form 990)

Department of the Treasury Internal Revenue Service

#### **Schedule of Contributors**

► Attach to Form 990 or Form 990-PF.

► Go to www.irs.gov/Form990 for the latest information.

2024

OMB No. 1545-0047

Name of the organization

Employer identification number

84-1479121

Organization type (check one	one mapeomen copy
Filers of:	Section:
Form 990 or 990-EZ	X 501(c)( 3 ) (enter number) organization
	4947(a)(1) nonexempt charitable trust <b>not</b> treated as a private foundation
	527 political organization
Form 990-PF	501(c)(3) exempt private foundation
	4947(a)(1) nonexempt charitable trust treated as a private foundation
	501(c)(3) taxable private foundation
	overed by the <b>General Rule</b> or a <b>Special Rule</b> . , (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See
General Rule	
	ng Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 property) from any one contributor. Complete Parts I and II. See instructions for determining a tributions.
Special Rules	
regulations under secti 16b, and that received	escribed in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 <sup>1</sup> / <sub>3</sub> % support test of the ions 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990), Part II, line 13, 16a, or from any one contributor, during the year, total contributions of the greater of (1) \$5,000; or on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II.
contributor, during the literary, or educational	escribed in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering stead of the contributor name and address), II, and III.
contributor, during the contributions totaled m during the year for an <b>General Rule</b> applies	escribed in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one year, contributions exclusively for religious, charitable, etc., purposes, but no such lore than \$1,000. If this box is checked, enter here the total contributions that were received exclusively religious, charitable, etc., purpose. Don't complete any of the parts unless the to this organization because it received nonexclusively religious, charitable, etc., contributions e during the year
must answer "No" on Part IV,	isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990), but it line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line t the filing requirements of Schedule B (Form 990).

#### GOLDEN ROTARY FOUNDATION

Employer identification number 84-1479121

Part I	Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.					
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution			
. 1	i dono mapoc	\$ 9,000	Person X Payroll Noncash (Complete Part II for noncash contributions.)			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution			
	Name, address, and 2n + 4	\$	Person Payroll Noncash (Complete Part II for noncash contributions.)			
(a)	(b)	(c)	(d)			
No.	Name, address, and ZIP + 4	Total contributions	Type of contribution			
•		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)			
(a)	(b)	(c)	(d)			
No.	Name, address, and ZIP + 4	Total contributions	Person Payroll Noncash (Complete Part II for noncash contributions.)			
(a)	(b)	(c)	(d)			
No.	Name, address, and ZIP + 4	Total contributions	Person Payroll Noncash (Complete Part II for noncash contributions.)			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution			
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)			

#### SCHEDULE O (Form 990)

#### Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

OMB No. 1545-0047 2021

Open to Public

Inspection

Department of the Treasury Internal Revenue Service Name of the organization ▶ Attach to Form 990 or Form 990-EZ.

▶ Go to www.irs.gov/Form990 for the latest information.

Employer identification number

84-1479121 GOLDEN ROTARY FOUNDATION FORM 990-EZ, PART I ADDITIONAL INFORMATION ACCOUNTING FOR THE GOLF TOURNAMENT COVERED TWO ACCOUNTING PERIODS. PRIOR YEAR INCOME REPORTED FOR THE EVENT WAS \$25,725. THE LOSS REPORTED THIS YEAR OF \$7,481 REPRESENTS COSTS RELATED TO THE PRIOR YEAR EVENT THAT WERE PAID IN THE CURRENT YEAR. TOTAL PROCEEDS FOR THE EVENT WHEN BOTH YEARS ARE COMBINED IS \$18,244. FORM 990-EZ, PART I, LINE 10 - GRANTS/SIMILAR AMTS PAID TO ORGANIZATIONS NAME: ROTARY CLUB OF GOLDEN ADDRESS: PO BOX 851 GOLDEN, CO 80402 CASH CONTRIBUTION: 62,964 NAME: PEACE THROUGH ART, INC ADDRESS: 201 W 16TH ST NEW YORK, NY 10011 CASH CONTRIBUTION: 8,828 FORM 990-EZ, PART I, LINE 16 - OTHER EXPENSES AMOUNT DESCRIPTION **EXPENSES** BANK FEES 1,161 TOYS AND OTHER GOODS 28,733 BALL TREE PRODUCTS 1,000 TOTAL \$ 30,894

GOLDEN ROTARY FOUNDATION

Employer identification number

84-1479121

FORM 990-EZ, PART II, LINE 24 - OTHER ASSETS	ion		וחו	<i>[</i>		
DESCRIPTION	BEG.	OF YEAR	END O	F YEAR		
GOLF TOURNAMENT DEPOSIT	\$	2,500	\$	C		
TC	TAL \$	2,500	\$	C		
FORM 990-EZ, PART II, LINE 26 - OTHER LIABILITIES						
DESCRIPTION	BEG.	OF YEAR	END O	YEAR		
DUE TO ROTARY CLUB OF GOLDEN	\$	1,213	\$	1,213		

FORM 990-EZ, PART III - PRIMARY EXEMPT PURPOSE

TO SUPPORT CHARITABLE, RELIGIOUS, SCIENTIFIC, CULTURAL OR EDUCATIONAL USES

AND PURPOSES AS WILL, IN THE ABSOLUTE AND UNCONTROLLED DISCRETION OF THE

DIRECTORS OF THE FOUNDATION, MOST EFFECTIVELY ASSIST AND ENCOURAGE AND

ADVANCE THE OBJECTS, PURPOSES AND PROGRAMS OF THE GOLDEN ROTARY CLUB AS

EXPRESSED IN ITS CONSISTUTION AND PROMOTE THE OBJECTS AND PURPOSES OF

ROTARY INTERNATIONAL; AND TO THESE ENDS, ORGANIZE, ESTABLISH, SUPPORT, AND

MAINTAIN CHARITABLE, RELIGIOUS, SCIENTIFIC, CULTURAL AND EDUCATIONAL

ACTIVITIES.

FORM 990-EZ, PART III, LINE 29 - SECOND ACCOMPLISHMENT

THE MIRACLE SHOP IS AN ANNUAL HOLIDAY POPUP STORE IN GOLDEN, COLORADO TO

PROVIDE TOYS FOR KIDS AT THE HOLIDAYS. THIS STORE ALLOWS FINANCIALLY

STRUGGLING PARENTS THE ABILITY TO SHOP FOR NEW AND QUALITY TOYS AT REDUCED PRICES.

FORM 990-EZ, PART III, LINE 30 - THIRD ACCOMPLISHMENT

Employer identification number Name of the organization 84-1479121 GOLDEN ROTARY FOUNDATION MUSIC FOR PEACE IS A PROJECT DESIGNED TO SUPPORT THE GLOBAL PEACE THROUGH THE GLOBAL INITIATIVE BRINGS YOUNG MUSICIANS ARTS GLOBAL FOUNDATION. TOGETHER TO DEMONSTRATE "PEACE THROUGH MUSIC" AS THEY SHARE THEIR MUSIC THE SHARED EXPERIENCE PROMOTES PEACE BY WITH OTHERS IN THE COMMUNITY. EASING TENSIONS USING MUSICAL IMPROVISATION, CREATIVITY AND SPIRITUAL MUSIC GRANTS TO PEACE PROJECTS TOTALED OVER \$12,000 FOR THE FISCAL YEAR ENDING JUNE 30, 2022. FORM 990-EZ, PART III, LINE 31 - ALL OTHER ACCOMPLISHMENT SCHOLARSHIPS PROVIDED TO GOLDEN AREA STUDENTS.