

Form **990-EZ**

Short Form Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

OMB No. 1545-0047

2021Open to Public
InspectionDepartment of the Treasury
Internal Revenue Service

▶ Do not enter social security numbers on this form, as it may be made public.

▶ Go to www.irs.gov/Form990EZ for instructions and the latest information.**A** For the **2021** calendar year, or tax year beginning **07/01/21**, and ending **06/30/22**

B Check if applicable: ☐ Address change ☐ Name change ☐ Initial return ☐ Final return/terminated ☐ Amended return ☐ Application pending	C Name of organization ROTARY CLUB OF GOLDEN, CO		D Employer identification number 84-1034471
	Number and street (or P.O. box if mail is not delivered to street address) PO BOX 851		E Telephone number 303-422-7139
	City or town, state or province, country, and ZIP or foreign postal code GOLDEN CO 80402-0851		F Group Exemption Number ▶ 0573

G Accounting Method: ☒ Cash ☐ Accrual Other (specify) ▶ _____	H Check ☒ if the organization is not required to attach Schedule B (Form 990).
I Website: ▶ WWW.ROTARYCLUBOFGOLDEN.ORG	
J Tax-exempt status (check only one) — ☐ 501(c)(3) ☒ 501(c) (4) ◀ (insert no.) ☐ 4947(a)(1) or ☐ 527	

K Form of organization: ☐ Corporation ☐ Trust ☒ Association ☐ Other _____

L Add lines 5b, 6c, and 7b to line 9 to determine gross receipts. If gross receipts are \$200,000 or more, or if total assets (Part II, column (B)) are \$500,000 or more, file Form 990 instead of Form 990-EZ. ▶ \$ **191,723**

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (see the instructions for Part I)Check if the organization used Schedule O to respond to any question in this Part I ☒

Revenue	1 Contributions, gifts, grants, and similar amounts received	1	63,676
	2 Program service revenue including government fees and contracts	2	
	3 Membership dues and assessments	3	27,907
	4 Investment income	4	
	5a Gross amount from sale of assets other than inventory	5a	
	b Less: cost or other basis and sales expenses	5b	
	c Gain or (loss) from sale of assets other than inventory (subtract line 5b from line 5a)	5c	
	6 Gaming and fundraising events:		
	a Gross income from gaming (attach Schedule G if greater than \$15,000)	6a	
	b Gross income from fundraising events (not including \$ _____ of contributions from fundraising events reported on line 1) (attach Schedule G if the sum of such gross income and contributions exceeds \$15,000)	6b	100,140
c Less: direct expenses from gaming and fundraising events	6c	70,034	
d Net income or (loss) from gaming and fundraising events (add lines 6a and 6b and subtract line 6c)	6d	30,106	
7a Gross sales of inventory, less returns and allowances	7a		
b Less: cost of goods sold	7b		
c Gross profit or (loss) from sales of inventory (subtract line 7b from line 7a)	7c		
8 Other revenue (describe in Schedule O)	8		
9 Total revenue. Add lines 1, 2, 3, 4, 5c, 6d, 7c, and 8	9	121,689	
Expenses	10 Grants and similar amounts paid (list in Schedule O)	10	93,978
	11 Benefits paid to or for members	11	
	12 Salaries, other compensation, and employee benefits	12	
	13 Professional fees and other payments to independent contractors	13	
	14 Occupancy, rent, utilities, and maintenance	14	
	15 Printing, publications, postage, and shipping	15	
	16 Other expenses (describe in Schedule O)	16	51,794
	17 Total expenses. Add lines 10 through 16	17	145,772
Net Assets	18 Excess or (deficit) for the year (subtract line 17 from line 9)	18	-24,083
	19 Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)	19	27,425
	20 Other changes in net assets or fund balances (explain in Schedule O)	20	2,535
	21 Net assets or fund balances at end of year. Combine lines 18 through 20	21	5,877

For Paperwork Reduction Act Notice, see the separate instructions.

Form **990-EZ** (2021)

Part II Balance Sheets (see the instructions for Part II)Check if the organization used Schedule O to respond to any question in this Part II ☒

	(A) Beginning of year		(B) End of year
22 Cash, savings, and investments	58,175	22	28,907
23 Land and buildings	0	23	
24 Other assets (describe in Schedule O)	0	24	
25 Total assets	58,175	25	28,907
26 Total liabilities (describe in Schedule O)	30,750	26	23,030
27 Net assets or fund balances (line 27 of column (B) must agree with line 21)	27,425	27	5,877

Part III Statement of Program Service Accomplishments (see the instructions for Part III)Check if the organization used Schedule O to respond to any question in this Part III ☒

What is the organization's primary exempt purpose?

CIVIC SERVICE TO THE GOLDEN COMMUNITY.

Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. In a clear and concise manner, describe the services provided, the number of persons benefited, and other relevant information for each program title.

Expenses

(Required for section 501(c)(3) and 501(c)(4) organizations; optional for others.)

28 SEE SCHEDULE O		
(Grants \$ 24,500) If this amount includes foreign grants, check here ☐	28a	43,489
29 THE ORGANIZATION MAKES GRANTS TO VARIOUS ROTARY INTERNATIONAL, ROTARY DISTRICT 5450, AND OTHER ROTARY CLUBS AND ROTARY FOUNDATIONS IN FURTHERANCE OF INTERNATIONAL, NATIONAL AND LOCAL EDUCATIONAL AND HUMANITARIAN PROJECTS.		
(Grants \$ 36,720) If this amount includes foreign grants, check here ☒	29a	36,720
30 SEE SCHEDULE O		
(Grants \$ 25,000) If this amount includes foreign grants, check here ☐	30a	25,509
31 Other program services (describe in Schedule O)		
(Grants \$) If this amount includes foreign grants, check here ☐	31a	
32 Total program service expenses (add lines 28a through 31a)	32	105,718

Part IV List of Officers, Directors, Trustees, and Key Employees (list each one even if not compensated — see the instructions for Part IV)Check if the organization used Schedule O to respond to any question in this Part IV ☐

(a) Name and title	(b) Average hours per week devoted to position	(c) Reportable compensation (Forms W-2/1099-MISC/1099-NEC) (if not paid, enter -0-)	(d) Health benefits, contributions to employee benefit plans, and deferred compensation	(e) Estimated amount of other compensation
KEN BOGGS PRESIDENT	5.00	0	0	0
LARRY L. FIKE SECRETARY	5.00	0	0	0
LINDA DIEDERICHSEN COMMUNITY SVC CHAIR	5.00	0	0	0
BILL GETZINGER YOUTH SERVICE CHAIR	5.00	0	0	0
KEVIN NICHOLS INTL SVC CHAIR	5.00	0	0	0
GREGORY ELLIOTT MEMBERSHIP CO-CHAIR	5.00	0	0	0
PATRICK MADISON MEMBERSHIP CO-CHAIR	5.00	0	0	0
RICK HEBERT SEARGENT-AT-ARMS	5.00	0	0	0
LARRY HALL TREASURER	5.00	0	0	0
GEORGE MAMALIS PRESIDENT ELECT	5.00	0	0	0
MICHELLE OHNEMUS VOCATIONAL SERVICE	5.00	0	0	0
DERIK TIMMERMAN PUBLIC RELATIONS	5.00	0	0	0

Part V Other Information (Note the Schedule A and personal benefit contract statement requirements in the instructions for Part V.) Check if the organization used Schedule O to respond to any question in this Part V ☐

	Yes	No
33 Did the organization engage in any significant activity not previously reported to the IRS? If "Yes," provide a detailed description of each activity in Schedule O	33	X
34 Were any significant changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the amended documents if they reflect a change to the organization's name. Otherwise, explain the change on Schedule O. See instructions	34	X
35a Did the organization have unrelated business gross income of \$1,000 or more during the year from business activities (such as those reported on lines 2, 6a, and 7a, among others)?	35a	X
b If "Yes" to line 35a, has the organization filed a Form 990-T for the year? If "No," provide an explanation in Schedule O	35b	
c Was the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization subject to section 6033(e) notice, reporting, and proxy tax requirements during the year? If "Yes," complete Schedule C, Part III	35c	X
36 Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N	36	X
37a Enter amount of political expenditures, direct or indirect, as described in the instructions	37a	
b Did the organization file Form 1120-POL for this year?	37b	X
38a Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee; or were any such loans made in a prior year and still outstanding at the end of the tax year covered by this return?	38a	X
b If "Yes," complete Schedule L, Part II, and enter the total amount involved	38b	
39 Section 501(c)(7) organizations. Enter:		
a Initiation fees and capital contributions included on line 9	39a	
b Gross receipts, included on line 9, for public use of club facilities	39b	
40a Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under: section 4911; section 4912; section 4955		
b Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year, or did it engage in an excess benefit transaction in a prior year that has not been reported on any of its prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	40b	X
c Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958		
d Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Enter amount of tax on line 40c reimbursed by the organization		
e All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T	40e	X
41 List the states with which a copy of this return is filed	NONE	
42a The organization's books are in care of	LARRY HALL	
2642 S BRENTWOOD ST		
Located at	LAKEWOOD	
co		
ZIP + 4	80227	
b At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)? If "Yes," enter the name of the foreign country	42b	X
See the instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).		
c At any time during the calendar year, did the organization maintain an office outside the United States? If "Yes," enter the name of the foreign country	42c	X
43 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 — Check here and enter the amount of tax-exempt interest received or accrued during the tax year	43	
44a Did the organization maintain any donor advised funds during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ	44a	X
b Did the organization operate one or more hospital facilities during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ	44b	X
c Did the organization receive any payments for indoor tanning services during the year?	44c	X
d If "Yes" to line 44c, has the organization filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O	44d	
45a Did the organization have a controlled entity within the meaning of section 512(b)(13)?	45a	X
b Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," Form 990 and Schedule R may need to be completed instead of Form 990-EZ. See instructions	45b	X

- 46 Did the organization engage, directly or indirectly, in political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I

	Yes	No
46		X

Part VI Section 501(c)(3) Organizations Only

All section 501(c)(3) organizations must answer questions 47–49b and 52, and complete the tables for lines 50 and 51.

Check if the organization used Schedule O to respond to any question in this Part VI

☐

- 47 Did the organization engage in lobbying activities or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II

	Yes	No
47		

- 48 Is the organization a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E

48		
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- 49a Did the organization make any transfers to an exempt non-charitable related organization?

49a		
-----	--	--

- b If "Yes," was the related organization a section 527 organization?

49b		
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- 50 Complete this table for the organization's five highest compensated employees (other than officers, directors, trustees, and key employees) who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

(a) Name and title of each employee	(b) Average hours per week devoted to position	(c) Reportable compensation (Forms W-2/1099-MISC) 1099-NEC (if not paid, enter -0-)	(d) Health benefits, contributions to employee benefit plans, and deferred compensation	(e) Estimated amount of other compensation

- f Total number of other employees paid over \$100,000



- 51 Complete this table for the organization's five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

(a) Name and business address of each independent contractor	(b) Type of service	(c) Compensation

- d Total number of other independent contractors each receiving over \$100,000



- 52 Did the organization complete Schedule A? **Note:** All section 501(c)(3) organizations must attach a completed Schedule A



☐ Yes ☐ No

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

Signature of officer

KEN BOGGS

Date

PRESIDENT

Type or print name and title

Paid Preparer Use Only

Print/Type preparer's name

CAROL A MEIER, CPA

Preparer's signature

CAROL A MEIER, CPA

Date

Check ☒ if self-employed

PTIN

P00502964

Firm's name

REDSTONE CPA GROUP, LLC

Firm's EIN

47-5548433

Firm's address

4465 KIPLING ST STE 106
WHEAT RIDGE, CO 80033-2810

Phone no.

303-422-7139

May the IRS discuss this return with the preparer shown above? See instructions

☒ Yes ☐ No

**SCHEDULE G
(Form 990)**

Department of the Treasury
Internal Revenue Service

Name of the organization

Supplemental Information Regarding Fundraising or Gaming Activities

Complete if the organization answered "Yes" on Form 990, Part IV, line 17, 18, or 19, or if the organization entered more than \$15,000 on Form 990-EZ, line 6a.

▶ Attach to Form 990 or Form 990-EZ.

▶ Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2021

Open to Public
Inspection

ROTARY CLUB OF GOLDEN, CO

Employer identification number

84-1034471

Part I Fundraising Activities. Complete if the organization answered "Yes" on Form 990, Part IV, line 17. Form 990-EZ filers are not required to complete this part.

1 Indicate whether the organization raised funds through any of the following activities. Check all that apply.

- | | |
|--|---|
| a ☐ Mail solicitations | e ☐ Solicitation of non-government grants |
| b ☐ Internet and email solicitations | f ☐ Solicitation of government grants |
| c ☐ Phone solicitations | g ☐ Special fundraising events |
| d ☐ In-person solicitations | |

2a Did the organization have a written or oral agreement with any individual (including officers, directors, trustees, or key employees listed in Form 990, Part VII) or entity in connection with professional fundraising services? ☐ Yes ☐ No

b If "Yes," list the 10 highest paid individuals or entities (fundraisers) pursuant to agreements under which the fundraiser is to be compensated at least \$5,000 by the organization.

(i) Name and address of individual or entity (fundraiser)	(ii) Activity	(iii) Did fundraiser have custody or control of contributions?		(iv) Gross receipts from activity	(v) Amount paid to (or retained by) fundraiser listed in col. (i)	(vi) Amount paid to (or retained by) organization
		Yes	No			
1						
2						
3						
4						
5						
6						
7						
8						
9						
10						
Total						

3 List all states in which the organization is registered or licensed to solicit contributions or has been notified it is exempt from registration or licensing.

Part II Fundraising Events. Complete if the organization answered "Yes" on Form 990, Part IV, line 18, or reported more than \$15,000 of fundraising event contributions and gross income on Form 990-EZ, lines 1 and 6b. List events with gross receipts greater than \$5,000.

		(a) Event #1 PEACH SALE (event type)	(b) Event #2 ETHICS IN BUSIN (event type)	(c) Other events NONE (total number)	(d) Total events (add col. (a) through col. (c))
Revenue	1 Gross receipts	77,180	22,960		100,140
	2 Less: Contributions				
	3 Gross income (line 1 minus line 2)	77,180	22,960		100,140
Direct Expenses	4 Cash prizes		250		250
	5 Noncash prizes				
	6 Rent/facility costs	128	7,776		7,904
	7 Food and beverages				
	8 Entertainment				
	9 Other direct expenses	55,090	6,790		61,880
	10 Direct expense summary. Add lines 4 through 9 in column (d)				70,034
11 Net income summary. Subtract line 10 from line 3, column (d)				30,106	

Part III Gaming. Complete if the organization answered "Yes" on Form 990, Part IV, line 19, or reported more than \$15,000 on Form 990-EZ, line 6a.

		(a) Bingo	(b) Pull tabs/instant bingo/progressive bingo	(c) Other gaming	(d) Total gaming (add col. (a) through col. (c))
Revenue	1 Gross revenue				
Direct Expenses	2 Cash prizes				
	3 Noncash prizes				
	4 Rent/facility costs				
	5 Other direct expenses				
	6 Volunteer labor	☐ Yes % ☐ No %	☐ Yes % ☐ No %	☐ Yes % ☐ No %	
	7 Direct expense summary. Add lines 2 through 5 in column (d)				
	8 Net gaming income summary. Subtract line 7 from line 1, column (d)				

9 Enter the state(s) in which the organization conducts gaming activities:

a Is the organization licensed to conduct gaming activities in each of these states? ☐ Yes ☐ No

b If "No," explain:

10a Were any of the organization's gaming licenses revoked, suspended, or terminated during the tax year? ☐ Yes ☐ No

b If "Yes," explain:

- 11** Does the organization conduct gaming activities with nonmembers? ☐ Yes ☐ No
- 12** Is the organization a grantor, beneficiary or trustee of a trust, or a member of a partnership or other entity formed to administer charitable gaming? ☐ Yes ☐ No
- 13** Indicate the percentage of gaming activity conducted in:
- | | | |
|--------------------------------------|------------|---|
| a The organization's facility | 13a | % |
| b An outside facility | 13b | % |
- 14** Enter the name and address of the person who prepares the organization's gaming/special events books and records:

Name ▶

Address ▶

- 15a** Does the organization have a contract with a third party from whom the organization receives gaming revenue? ☐ Yes ☐ No
- b** If "Yes," enter the amount of gaming revenue received by the organization ▶ \$ and the amount of gaming revenue retained by the third party ▶ \$
- c** If "Yes," enter name and address of the third party:

Name ▶

Address ▶

16 Gaming manager information:

Name ▶

Gaming manager compensation ▶ \$

Description of services provided ▶

☐ Director/officer ☐ Employee ☐ Independent contractor

17 Mandatory distributions:

- a** Is the organization required under state law to make charitable distributions from the gaming proceeds to retain the state gaming license? ☐ Yes ☐ No
- b** Enter the amount of distributions required under state law to be distributed to other exempt organizations or spent in the organization's own exempt activities during the tax year ▶ \$

Part IV Supplemental Information. Provide the explanations required by Part I, line 2b, columns (iii) and (v); and Part III, lines 9, 9b, 10b, 15b, 15c, 16, and 17b, as applicable. Also provide any additional information. See instructions.

SCHEDULE O
(Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on
Form 990 or 990-EZ or to provide any additional information.

▶ Attach to Form 990 or Form 990-EZ.

▶ Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2021

**Open to Public
Inspection**

Name of the organization

ROTARY CLUB OF GOLDEN, CO

Employer identification number

84-1034471

FORM 990-EZ, PART I, LINE 10 - PAYMENTS TO AFFILIATES

NAME AND ADDRESS

PURPOSE

AMOUNT

ROTARY INTERNATIONAL & DISTRICT

DUES

\$

7,758

FORM 990-EZ, PART I, LINE 10 - GRANTS/SIMILAR AMTS PAID TO INDIVIDUALS

CLASS OF ACTIVITY: SCHOLARSHIPS

CASH CONTRIBUTION: 13,500

FORM 990-EZ, PART I, LINE 10 - GRANTS/SIMILAR AMTS PAID TO ORGANIZATIONS

NAME: GOLDEN CIVIC FOUNDATION

CASH CONTRIBUTION: 7,000

NAME: GOLDEN ROTARY FOUNDATION

CASH CONTRIBUTION: 9,000

NAME: ROCKY MTN RYLA

CASH CONTRIBUTION: 7,000

NAME: PROJECT EDUCATION SO SUDAN PESS

CASH CONTRIBUTION: 19,770

FORM 990-EZ, PART I, LINE 16 - OTHER EXPENSES

DESCRIPTION

AMOUNT

EXPENSES

ADVERTISING AND PROMOTION

\$

1,506

Name of the organization

Employer identification number

ROTARY CLUB OF GOLDEN, CO

84-1034471

BANK CHARGES \$ 1,685

DIRECT PROGRAM EXPENSES \$ 18,989

DIRECT PROGRAM EXPENSES \$ 509

MEMBER BADGES, PLAQUES \$ 1,130

MEMBERSHIP EVENTS/MEETING \$ 15,977

OTHER EXPENSES \$ 1,112

POSTAGE AND SHIPPING \$ 259

SUPPLIES \$ 627

WEBSITE \$ 10,000

TOTAL \$ 51,794

FORM 990-EZ, PART I, LINE 20 - OTHER CHANGES IN NET ASSETS OR FUND BALANCES

DESCRIPTION

AMOUNT

CASH ADJUSTMENTS FOR PRIOR YEAR VOIDED CHECKS \$ 2,535

FORM 990-EZ, PART II, LINE 26 - OTHER LIABILITIES

DESCRIPTION

BEG. OF YEAR

END OF YEAR

DEFERRED REVENUE \$ 30,750 \$ 23,030

FORM 990-EZ, PART III, LINE 28 - FIRST ACCOMPLISHMENT

SERVICE TO GOLDEN, CO AREA COMMUNITY; INDIVIDUALS BENEFITED UNKNOWN, BUT ENCOMPASSES A COMMUNITY IN EXCESS OF 20,000 PEOPLE. INCLUDES GRANTS OF \$18,450 TO OTHER 501(C)(3) ORGANIZATIONS, CIVIC, GOVERNMENTAL, MENTAL HEALTH, PUBLIC SCHOOLS, PERFORMING ARTS, AND FOOD DISTRIBUTION TO INDIGENT CHILDREN IN THE COMMUNITY.

FORM 990-EZ, PART III, LINE 30 - THIRD ACCOMPLISHMENT

Name of the organization

ROTARY CLUB OF GOLDEN, CO

Employer identification number

84-1034471

EDUCATIONAL OPPORTUNITIES FOR YOUNG PEOPLE INCLUDES SCHOLARSHIPS PROVIDED TO EXCEPTIONAL STUDENTS AT GOLDEN AREA HIGH SCHOOLS AND ALSO INCLUDES GRANTS TO PUBLIC SCHOOLS. THE FUNDS EXPENDED UNDER SUCH SCHOLARSHIP GRANTS ARE INCLUDED IN THE SCHEDULE FOR PART 1, LINE 10, GRANTS AND SIMILAR AMOUNTS PAID.